

MIHIKA INDUSTRIES LIMITED

(CIN : L70101WB1983PLC035638)

Registered Office : 3, Bentinck Street, 2nd Floor, Kolkatta – 700 001

Website : www.mihika.co.in

Email: mihikaindustries@gmail.com

Contact No. : +91 73836 25975

Date: 19/10/2023

To,
BSE Ltd,
P.J. Towers, Dalal Street,
Mumbai – 400001
Scrip Code : 538895

Dear Sir/Madam,

Sub: Submission of Quarterly Reconciliation of Share Capital Audit Report for the Quarter ended as on 30.09.2023.

With reference to the captioned subject, please find attached herewith Quarterly Reconciliation of Share Capital Audit Report for the quarter ended as on 30.09.2023 as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Kindly take the same on your records.

Thanking You,

Yours faithfully,

For, Mihika Industries Limited

.....
Pawansut Swami
Company Secretary



Dharti Patel & Associates,

Company Secretaries

01, Suvas Bunglows,

New C.G. Road,

Chandkheda,

Ahmedabad-382424

M: 7487033350, Email: csdhartipatel@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR QUARTER ENDED ON 30th September, 2023

| | | |
|----|--|---|
| 1. | As On Date | 30th September, 2023 |
| 2. | ISIN Equity | INE779Q01017 |
| 3. | Face Value | Rs. 10/- |
| 4. | Name of the Company | Mihika Industries Limited |
| 5. | Registered Office Address | 3, Bentinck Street, 2nd Floor, Kolkata, West Bengal, 700001. |
| 6. | Correspondence Address | Same as above |
| 7. | Telephone & Fax Nos. | Tele No.: +91 73836 25975 |
| 8. | Email address | mihikaindustries@gmail.com |
| 9. | Names of the Stock Exchanges where the company's securities are listed : | Bombay Stock Exchange Limited (BSE) |

| | | | Number of shares | % of Total Issued Capital |
|-----|---|-------------|-------------------------|----------------------------------|
| 10. | Issued Capital | Equity | 1,00,00,000 | 100.00% |
| 11 | Listed Capital | Equity | 1,00,00,000 | 100.00% |
| | | Preference | --- | --- |
| 12. | Held in dematerialized form in NSDL | Equity | 63,09,502 | 63.10 % |
| | | Preference | --- | --- |
| 13. | Held in dematerialized form in CDSL | Equity | 33,75,888 | 33.76% |
| | | Preference | --- | --- |
| 14. | Physical | Equity | 3,14,610 | 3.15% |
| | | Preference | --- | --- |
| 15. | Total No. of shares (12+13+14) | Equity | 1,00,00,000 | 100.00% |
| | | Preference | --- | --- |
| 16. | Reasons for difference if any, between (10&11): | N.A. | | |
| | (10&15) | N.A. | | |
| | (11&15) | N.A. | | |





Dharti Patel & Associates,

Company Secretaries

01, Suvas Bunglows,

New C.G. Road,

Chandkheda,

Ahmedabad-382424

M: 7487033350, Email: csdhartipatel@gmail.com

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: NIL

| Particulars | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | Is In-prin. approval pending for SE |
|-------------|---------------|-----------------------------------|---------------------------|---------------------------|---------------------------|-------------------------------------|
| -- | -- | -- | -- | -- | -- | -- |

| | | |
|-----|--|------------|
| 18. | Register of Members is updated (Yes / No) If not, updated up to which date | Yes |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | NIL |
| 20. | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | N.A |

| | | | | |
|-----|--|------------------------|----------------------|--------------------------|
| 21. | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | | | |
| | Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
| | Confirmed after 21 Days | 0 | 0 | N.A. |
| | Pending for more than 21 days | 0 | 0 | N.A |

| | | |
|-----|--|---|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Co. | Mr. Pawansut Swami Company Secretary cum Compliance Officer Email - mihikaindustries@gmail.com Tel. No.: 9624196221 |
| 23. | Name, Address, Tel. & Fax No., Regn. no. of the Auditor | Dharti Patel & Associates, Company Secretaries, 01, Suvas Bunglows, New C.G. Road, Chandkheda, Ahmedabad - 382424 Email - csdhartipatel@gmail.com Mo - 7487033350 |
| 24. | Appointment of common agency for share registry work if yes (name & address) | -- YES -- ABS CONSULTANTS PVT. LTD STEPHEN HOUSE, ROOM NO 99, 6 TH FLOOR, 4 B.B.D. BAG (EAST) KOLKATA - 700 001 |



Dharti Patel & Associates,

Company Secretaries

01, Suvas Bunglows,

New C.G. Road,

Chandkheda,

Ahmedabad-382424

M: 7487033350, Email: csdhartipatel@gmail.com

| | | |
|-----|--|--|
| 25. | Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) | This Certificate issued on the basis of Data and Information provided by the Company to the Auditor. |
|-----|--|--|

Date: 19/10/2023

Place: Ahmedabad

**For, M/s Dharti Patel & Associates
Practicing Company Secretary**



Dharti Patel

Proprietor

M. No. F12801

CP. No.19303

UDIN: F012801E001286865

PEER REVIEW CERTIFICATE No. 4617/2023